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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

Notice of Status Hearing

Date: December 18, 2013

Time: 10:00 a.m.

Estimated Time for Hearing: 10 minutes

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust filed its USACM Liquidating Trust Quarterly Post Confirmation Report for Period Ending September 30, 2013 [DE 9892], by and through its counsel. A copy is available from the Clerk of the Court or via the USACM Liquidating Trust website:

<http://usacmcucc.bmcgroup.com>.

NOTICE IS FURTHER GIVEN that a Status Hearing will be held before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada, on **December 18, 2013, at the hour of 10:00 a.m.** In connection with the Status Hearing, counsel for the USACM Liquidating Trust will discuss with the Court and interested parties:

- Recommendations for liquidation of the remaining assets of the Trust;

- The upcoming expiration date of the Trust, which is March 12, 2014; and
- Final distribution to creditors, termination of the Trust, and closing of the case.

Dated: November 21, 2013.

LEWIS ROCA ROTHGERBER LLP

By /s/ Robert M. Charles, Jr. (#6593)

Robert M. Charles, Jr. (NV 6593)

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